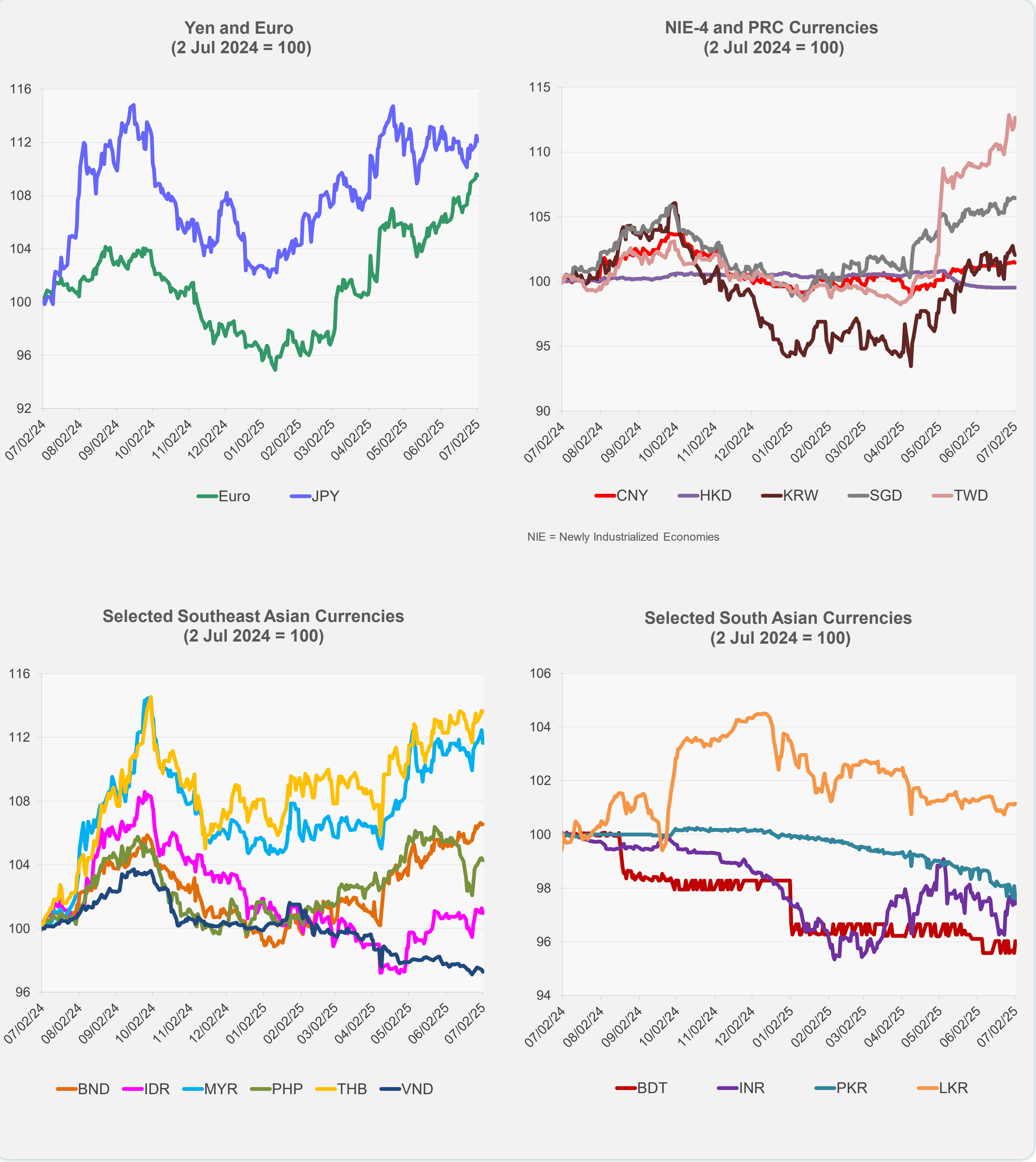
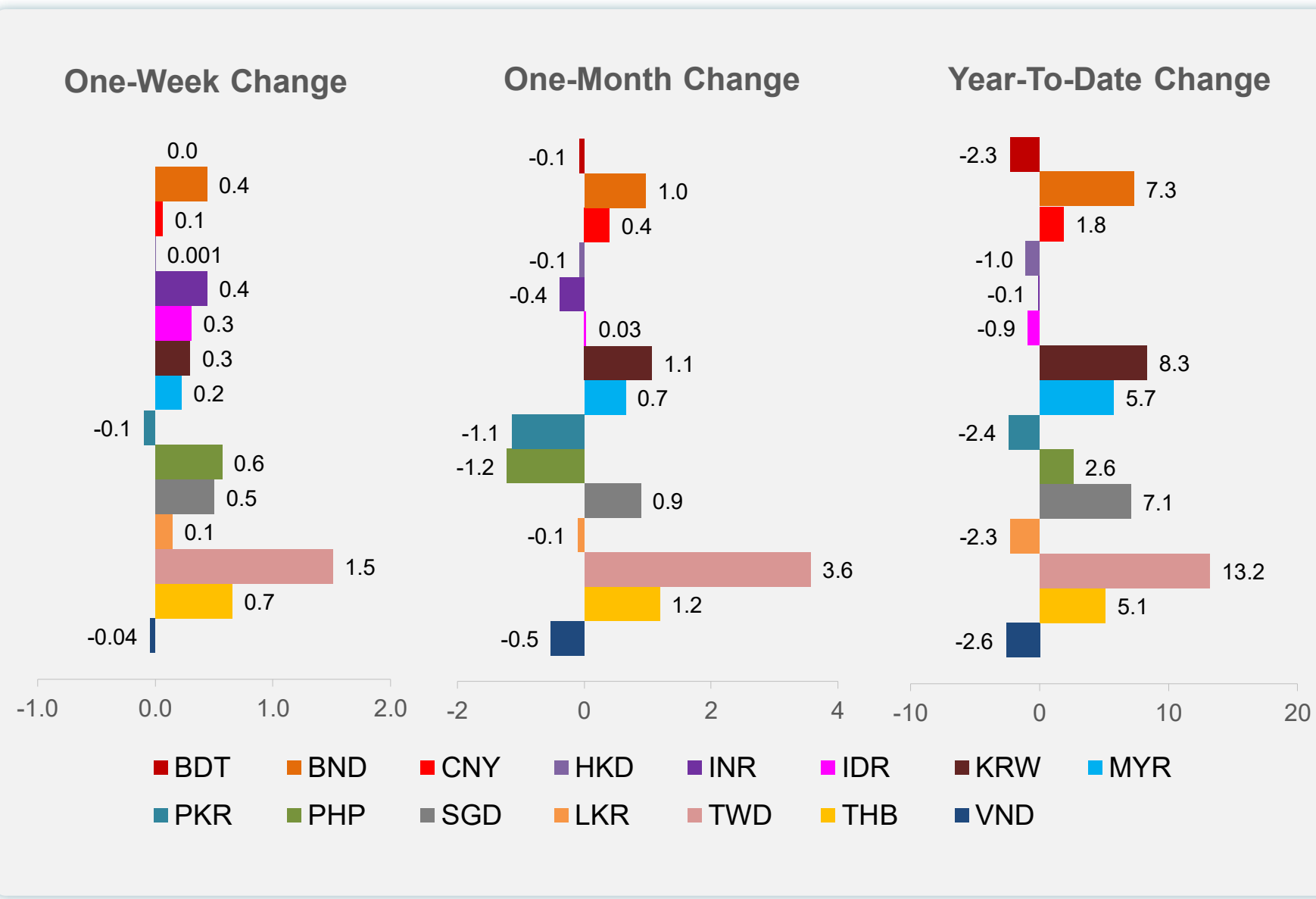


	Latest Closing	% change from Previous Day	% change from 01-Jan-25
Euro	0.85	-0.09	13.64
Japanese yen (JPY)	144.03	-0.37	9.12
Bangladeshi taka (BDT)	122.30	0.47	-2.29
Brunei dollar (BND)	1.27	-0.01	7.31
Chinese yuan (CNY)	7.17	-0.07	1.84
Hong Kong dollar (HKD)	7.85	0.00	-1.04
Indian rupee (INR)	85.71	-0.21	-0.11
Indonesian rupiah (IDR)	16,240.00	-0.31	-0.89
Korean won (KRW)	1,358.95	-0.20	8.33
Malaysian ringgit (MYR)	4.23	-0.72	5.73
Pakistan rupee (PKR)	285.13	-0.48	-2.37
Philippine peso (PHP)	56.39	-0.13	2.59
Singapore dollar (SGD)	1.27	-0.08	7.07
Sri Lanka rupee (LKR)	299.81	0.04	-2.27
Taipei,China NT dollar (TWD)	28.96	0.66	13.20
Thai baht (THB)	32.44	-0.05	5.09
Vietnamese dong (VND)	26,166.00	-0.14	-2.60



Note: Negative/Decreasing values indicate depreciation of local currency, and positive/increasing values indicate appreciation.
Source: ADB calculations using data from Haver Analytics.



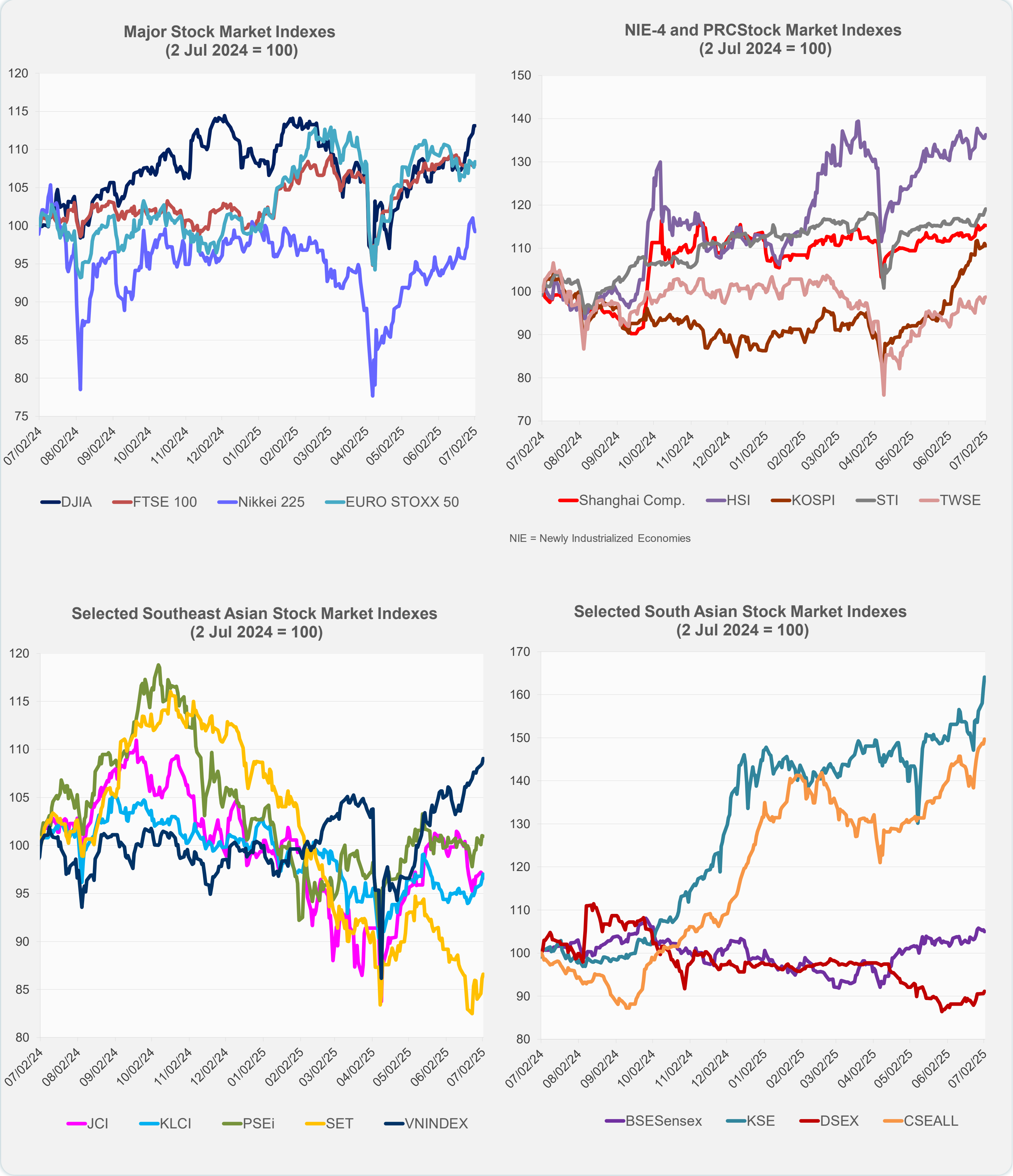
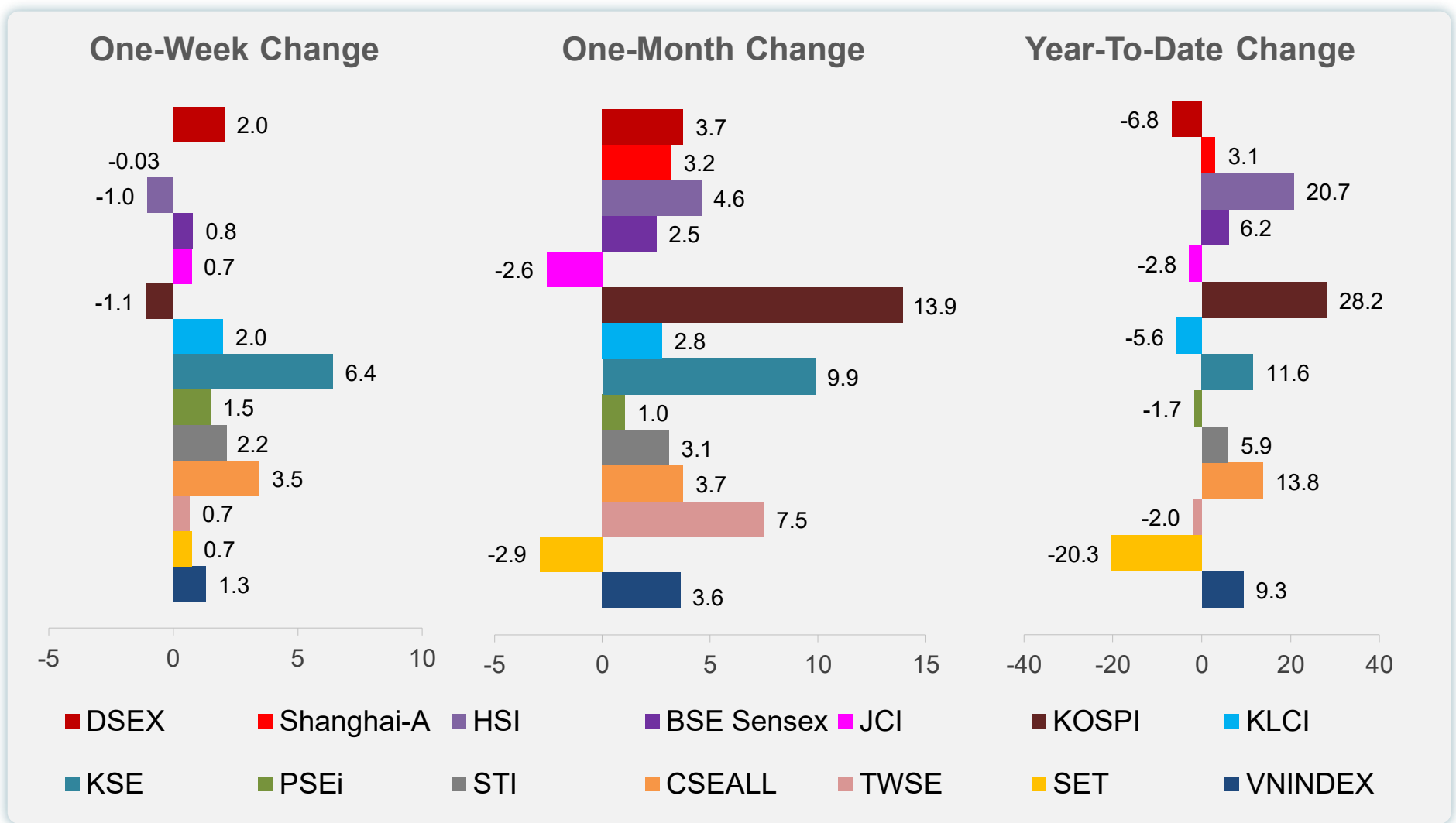
Source: Haver Analytics.

Daily Market Watch

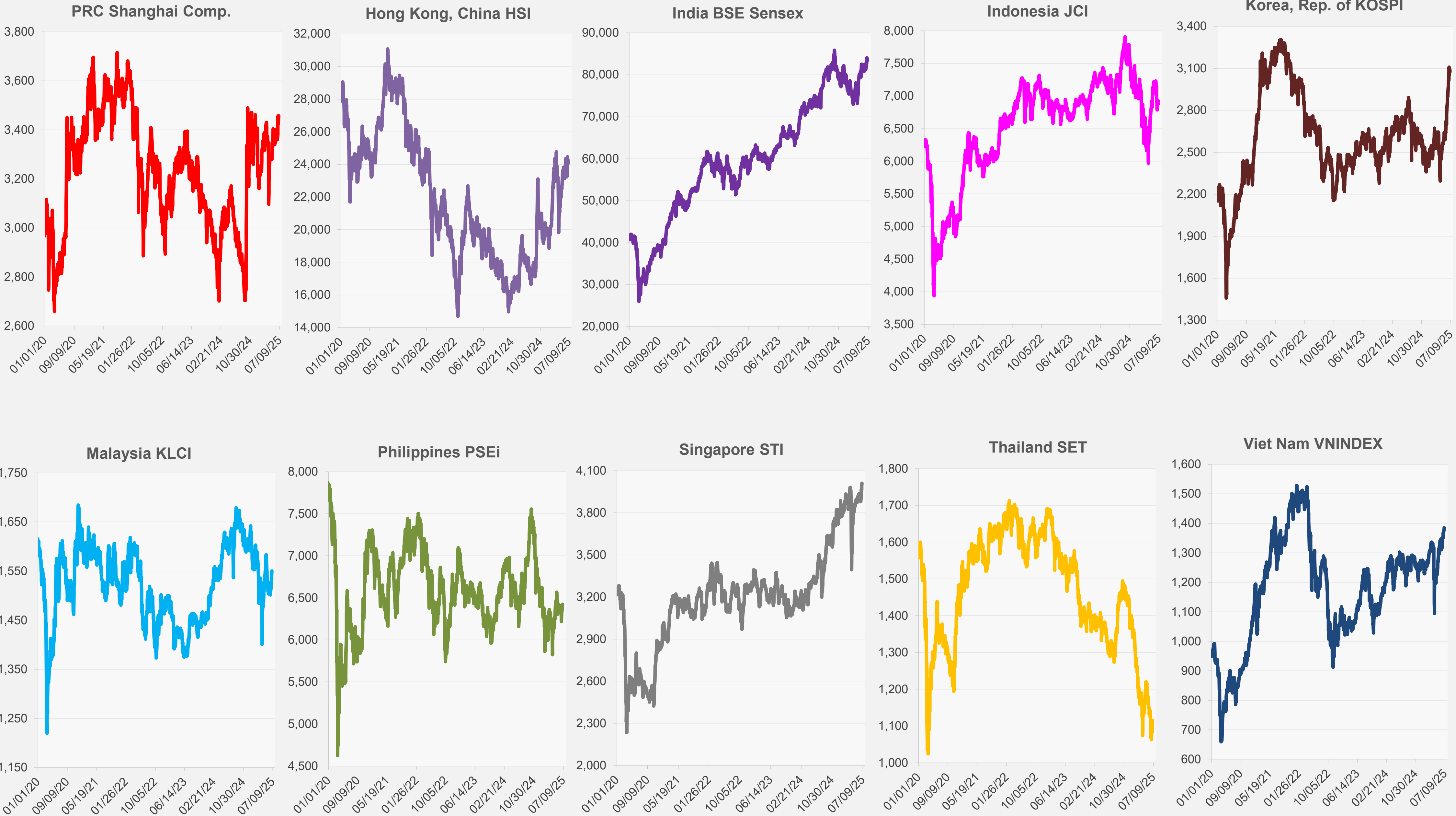
STOCK INDEXES

3 July 2025, 9:00 AM Manila

	Latest Closing	% change from Previous Day	% change from 01-Jan-25
US Dow Jones Ind Avg	44,484.42	-0.02	4.56
US NASDAQ	20,393.13	0.94	5.60
US S&P 500	6,227.42	0.47	5.88
UK FTSE 100	8,774.69	-0.12	7.36
EURO STOXX 50	5,318.72	0.69	8.63
Japan NIKKEI 225	39,762.48	-0.56	-0.33
Bangladesh DSEX	4,865.33	0.56	-6.76
PRC Shanghai Comp.	3,454.79	-0.09	3.07
Hong Kong, China HSI	24,221.41	0.62	20.75
India BSE Sensex	83,409.69	-0.34	6.24
Indonesia JCI	6,881.25	-0.49	-2.81
Korea, Rep. of KOSPI	3,075.06	-0.47	28.15
Malaysia KLCI	1,550.21	0.56	-5.61
Pakistan KSE 100	130,545.90	1.61	11.57
Philippines PSEi	6,419.05	-0.07	-1.68
Singapore STI	4,010.77	0.53	5.89
Sri Lanka CSEALL	18,141.79	0.81	13.78
Taipei,China TWSE	22,577.74	0.11	-1.99
Thailand SET	1,115.69	0.51	-20.32
Viet Nam VNINDEX	1,384.59	0.49	9.30



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.

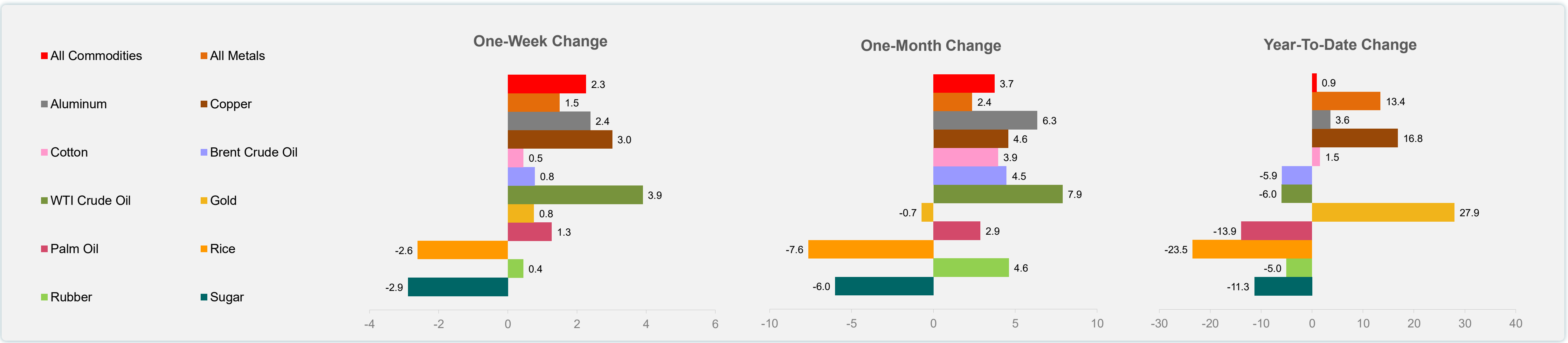
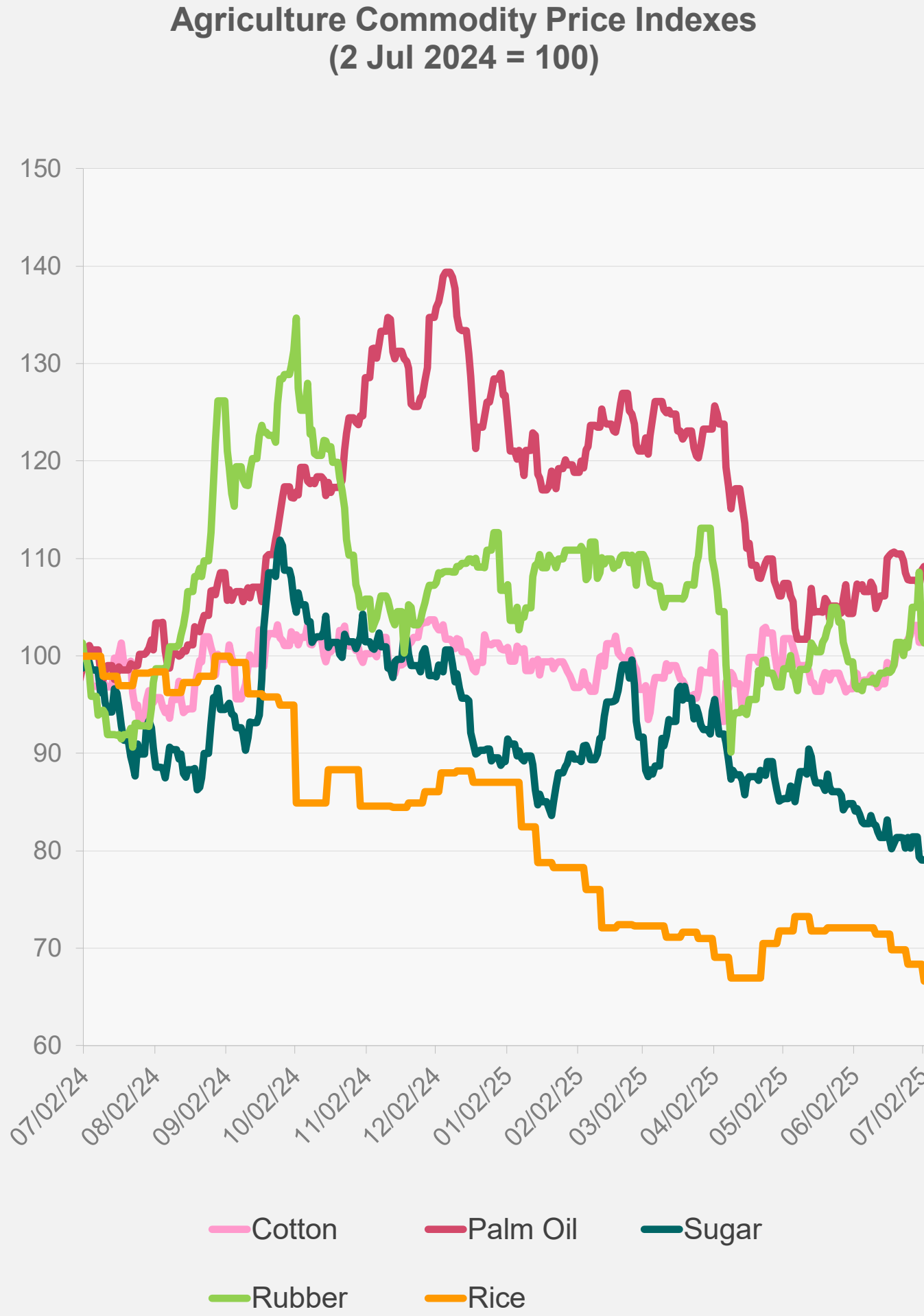
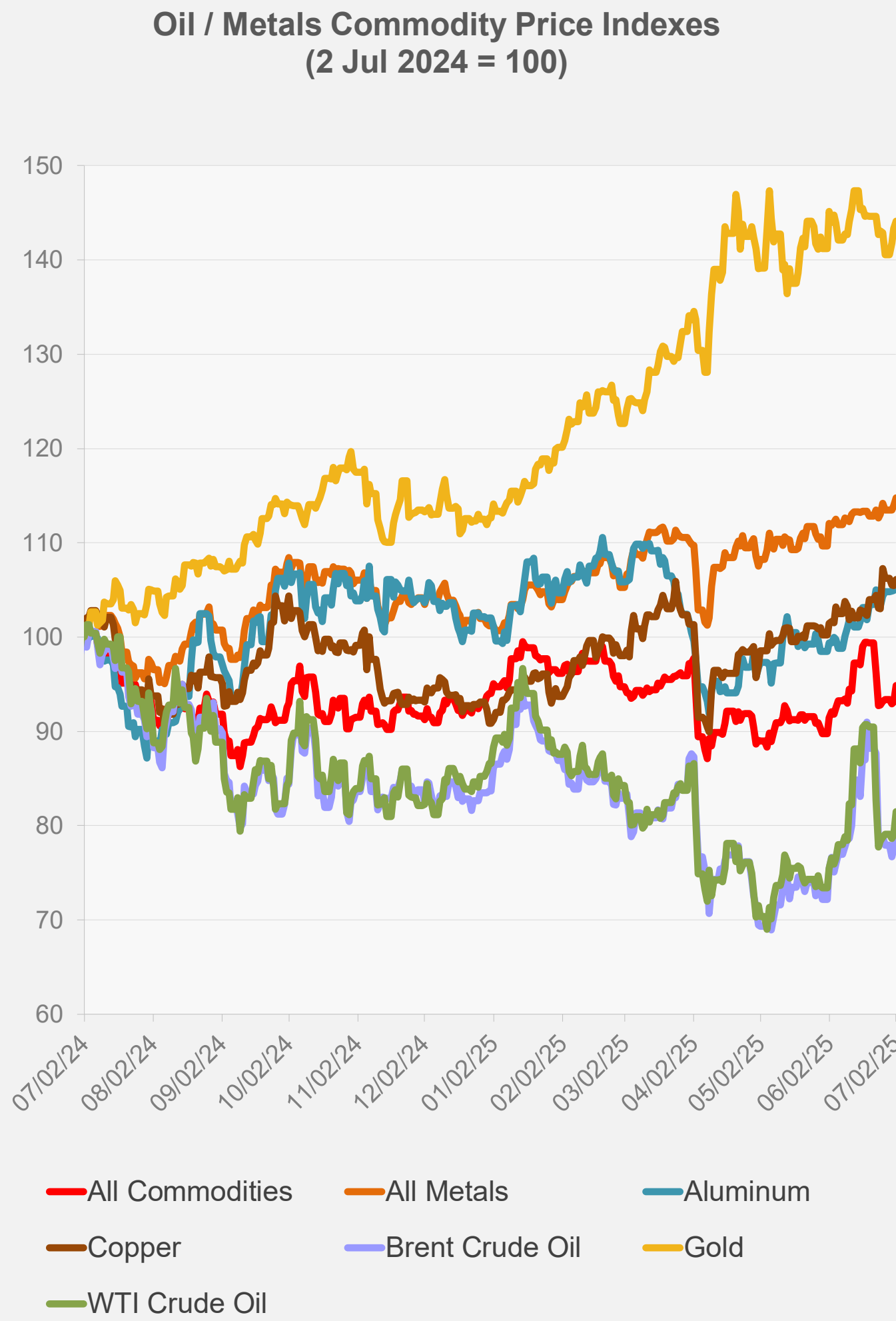


Sources: CEIC Data Company and Haver Analytics.

	Unit	Latest Closing	% change from Previous Day	% change from 01-Jan-25
S&P All Commodities	US\$	554.48	1.89	0.88
S&P All Metals	US\$	348.60	0.71	13.41
Aluminum	US\$/metric ton	2,617.03	0.74	3.57
Copper	US\$/metric ton	10,109.20	0.59	16.83
Cotton	US cents/lb	66.92	0.74	1.55
Brent Crude Oil	US\$/barrel	69.76	1.59	-5.87
WTI Crude Oil	US\$/barrel	67.45	3.06	-5.95
Gold	US\$/troy oz	3,357.45	0.56	27.93
Palm Oil	US\$/metric tonne	947.30	0.35	-13.89
Rice ¹	US\$/metric ton	411.00	-2.61	-23.46
Rubber ²	US\$/kg	224.90	-0.49	-5.03
Sugar	US cents/lb	16.14	0.00	-11.32

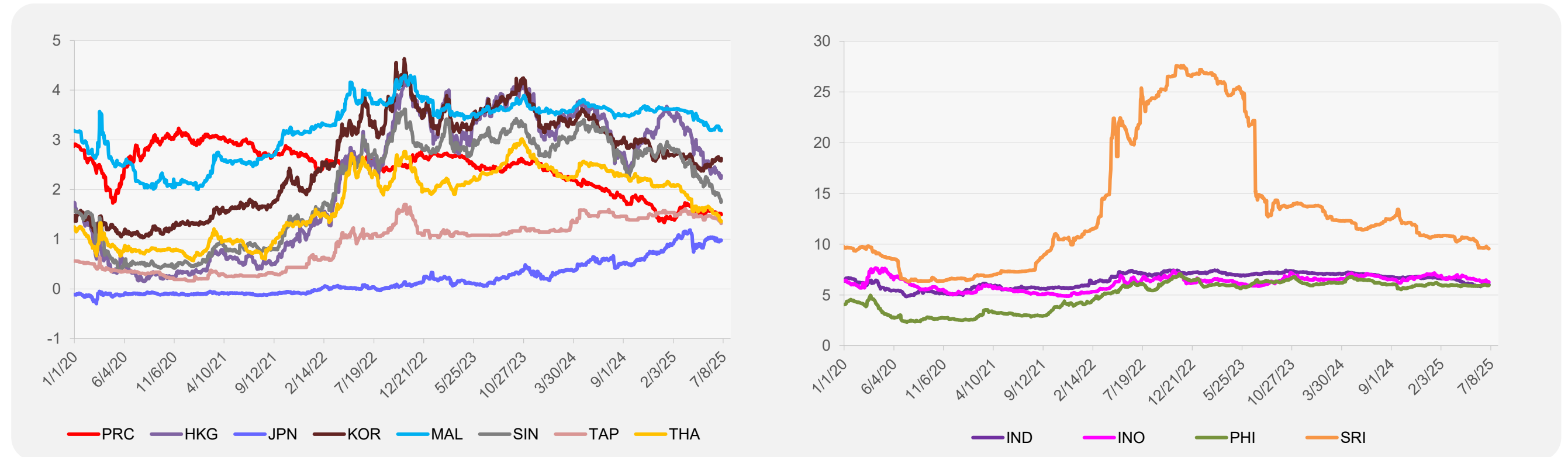
¹ Latest closing price from 2 July 2025.

² Singapore Exchange, Ribbed Smoked Sheet Rubber.

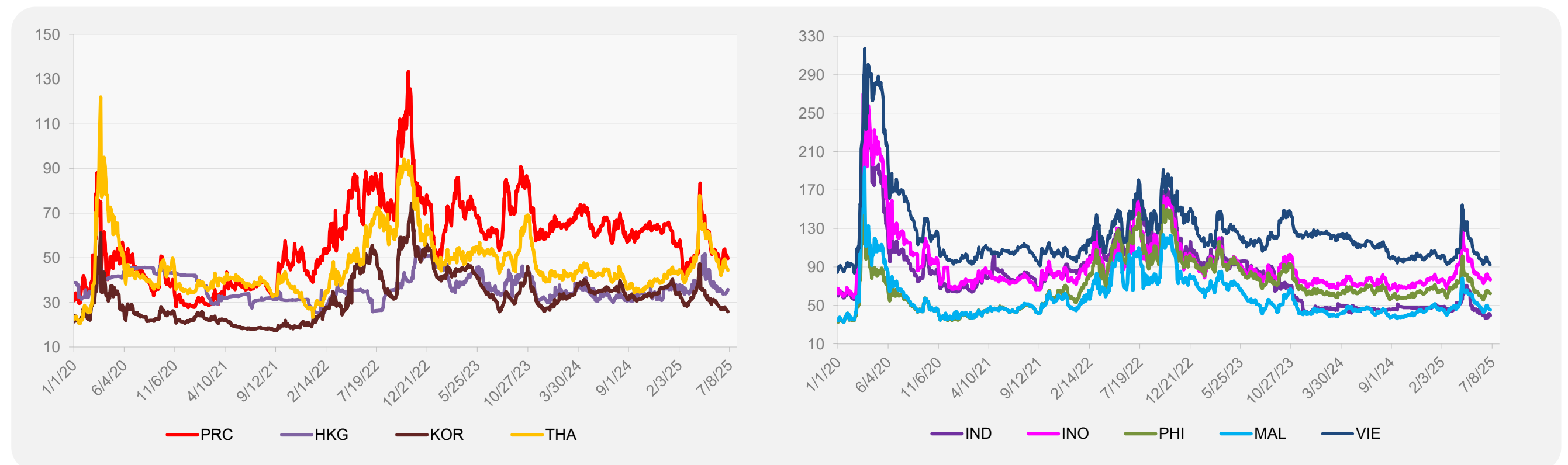


Source: ADB calculations using data from Bloomberg.

5-YEAR LOCAL CURRENCY GOVERNMENT BOND YIELDS (%)



5-YEAR CREDIT DEFAULT SWAP¹



¹ In USD and based on sovereign bonds.

Source: ADB calculations using data from Bloomberg.